Are you eligible for more benefits from your Medicare coverage through a Dual Eligible Special Needs Plan (D-SNP)? I can help you find out!

A D-SNP plan could save you money and may have extra benefits. Use this checklist to prepare for your conversation with a live agent.

Before you choose Medicare coverage

Use these sections to list your current healthcare needs. Then, when you speak with a licensed insurance agent, you can compare plans based on what you value most.

Your doctors and providers

Doctor	Specialty	Facility Information	Notes
e.g. John Smith, MD	*Primary Care*	*Care Associates* *123 Main St., Anytown, US* *Phone: 555.555.5555*	

Prescription drugs you're taking now

Rx Generic Name (Brand Name)	Dosage and Instructions	Month Supply	Pharmacy	Estimated Cost
e.g. Metformin tablets (Glucovance)	*500 mg, one pill 2x daily*	*30-day/60-day/90-day?*	*CVS*	*$5.00*

Please list any other supplemental benefits you would like to discuss.

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We do not offer every plan available in your area. Currently we represent [XXXXXX] organizations which offer [XXXXXX] products in your area. Please contact Medicare.gov, 1-800-MEDICARE, or your local State Health Insurance Program (SHIP) to get information on all of your options.